



**Consent from Legal Advisor**

**Date:** June 13, 2024

To,

**The Board of Directors**

**Medicamen Organics Limited**

U74899DL1995PLC066416

10 Community Centre No 2 Ashok Vihar Phase II,

New Delhi, Delhi, 110052, India

Dear Sirs,

**Sub: Proposed initial public offering (the “Issue”) of upto 32,00,000 Equity Shares of ₹ 10 (the “Equity Shares”) by Medicamen Organics Limited (the “Company”)**

We, Vidhigya Associates, Advocates, hereby consent to act as Legal Counsel to the Company and to inclusion of our name and contact details, in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed by the Company with stockexchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the “RoC”) in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the “Offer Documents”), pursuant to the provisions of section 26 section 32 of the Companies Act 2013. Further, the following details with respect to us may be disclosed in the Offer Documents:

**Logo:**



**Name:**

Vidhigya Associates, Advocates.

**Address:**

5th Floor, Jeevan Sahakar Building

Sir P M Road, Homji Street Fort

Mumbai – 400 001, Maharashtra, India

**Correspondence**

105, First Floor

**Address**

A wing, Kanara Business Centre

Ghatkopar East, Mumbai-- 400075

**Tel:**

+91 8424030160

**Email:**

rahul@vidhigyaassociates.com

**Contact Person:**

Rahul Pandey

We further confirm that the information in relation to me is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

I hereby authorise you to deliver this letter of consent to the RoC pursuant to Sections 26 and 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock exchange and any other regulatory authority, as may be required and/or retain this letter for your records in connection with the Issue and in accordance with applicable law.

I undertake to inform the BRLM promptly, in writing of any changes to the above information until the Equity Shares

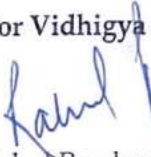
commence trading on the Stock exchange. In the absence of any such communication from me, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.


This letter may be relied upon by the Company and the BRLM appointed in relation to the Issue. I hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. I further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours Sincerely,

For Vidhigya Associates, Advocates

  
Rahul Pandey



cc:

**GYR Capital Advisors Private Limited**  
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Drive in Road, Thaltej, Ahmedabad,  
Gujarat, India – 380054